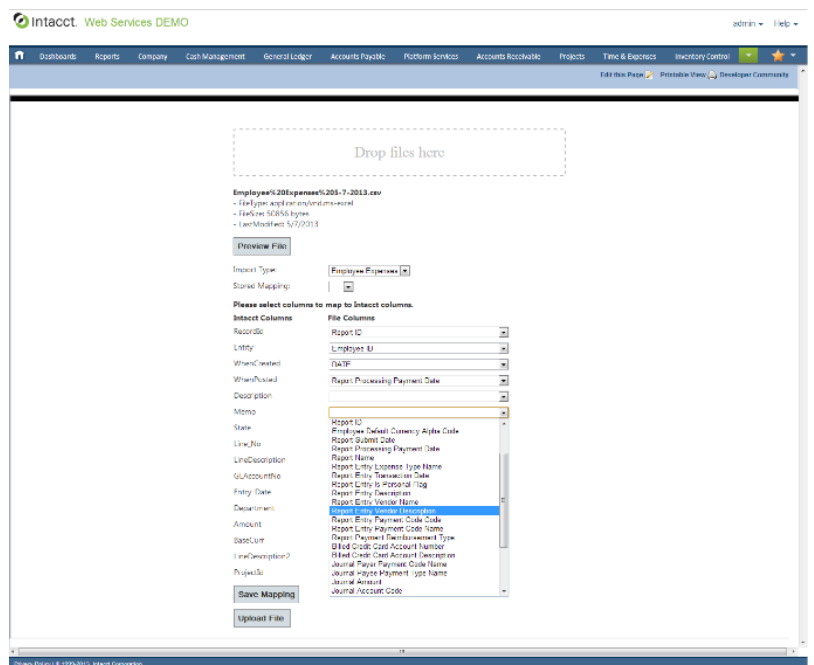# Intacct and Concur Automation

Situation

A SaaS company needed a way to automate the synchronization between Intacct and Concur, their travel and expense system. Their salespeople input their expense reports in Concur, but the accounting department pays from Intacct. They needed a way to eliminate double entry time and errors in the reimbursement process.

What we did

CodePartners leveraged the Intacct Web-API to develop a utility that seamlessly maps and transfers employee expense report data into Intacct with two clicks. This automation resides on the client's Windows desktop and provides simultaneous and convenient access to both the Concur source file and Intacct.

The Results

The user can view data in Intacct by period, by employee, or by payee. Intacct assigns the data so that it is easy to know whom to reimburse. The customer reduced data entry time and potential for human error. Employees receive reimbursements quicker.

CodePartners

info@codepartners.com • www.codepartners.com • follow us on Twitter @CodePartners